



HPS Outlook

South District Part 2

NOVEMBER 2020



HEALTH PROJECT SERVICES

Research • Analysis • Strategy • Delivery

South District Part 2

The South District Plan has identified Collaboration Areas and Strategic Centres that will play a major part in the success of the region over the next two decades. The South District comprises the local government areas (LGA's) of Canterbury-Bankstown, Georges River and Sutherland.

Collaboration areas include Australian Nuclear Science Technology Organisation (ANSTO), Education and Health Precincts and Bankstown Airport and Milperra Industrial Area.

Strategic Centres

Bankstown

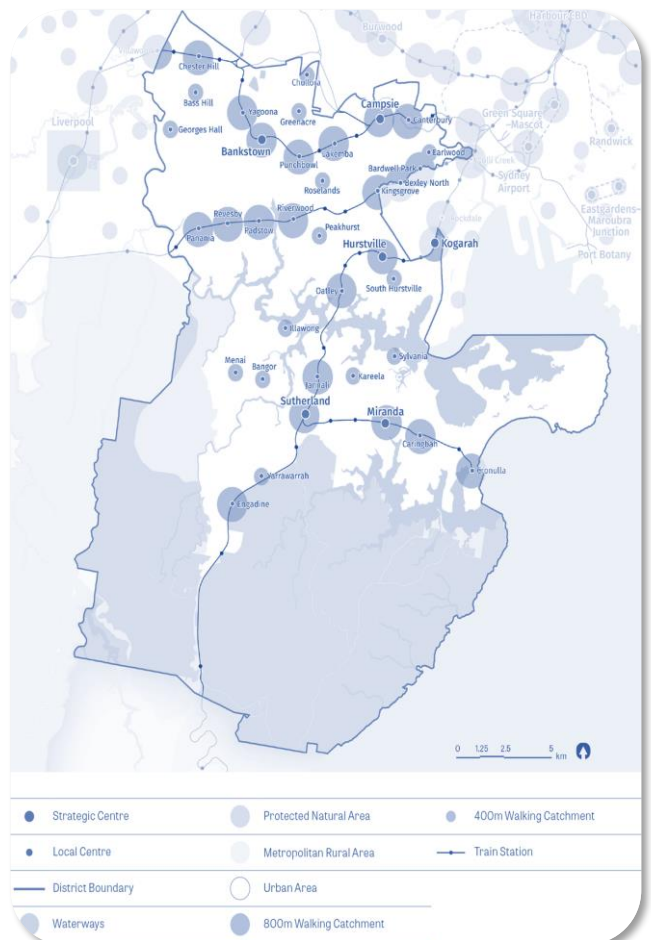
Campsie

Hurstville

Kogarah

Miranda

Sutherland



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities

Figure 1: South District - centres



Collaboration Areas

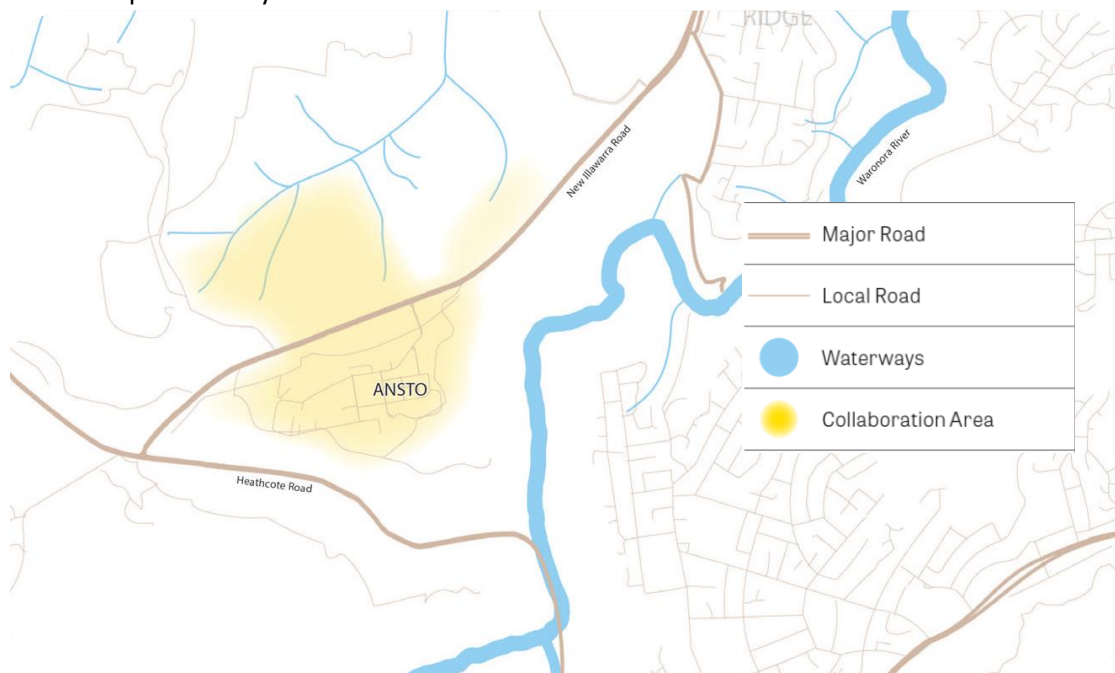
The South District Plan states Collaboration Areas are:

“a place-based process led by the Greater Sydney Commission to address complex issues that require cross-stakeholder solutions. This will be undertaken by identifying and aligning the activities and investments of government and stakeholders, based on evidence, to deliver significant regional and district livability, productivity and sustainability outcomes” (South District Plan, p. 20)

Australian Nuclear Science Technology Organisation

The Australian Nuclear Science and Technology Organisation (ANSTO) Research and Innovation Precinct at Lucas Heights contributes significantly to the local economy with approximately 1,000 employees. ANSTO is anticipated to be a major draw card for enterprises (small to medium sized), scientific partners, high tech industry to co-locate resulting in higher job growth and increased productivity.

The concept includes a graduate institute, innovation incubator and technology park. Looking ahead, the government want to increase accessibility through improved transport connectivity with the ANSTO facility for workers and overall Greater Sydney. This will also require additional infrastructure to support the innovation precinct.



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities

Figure 2: ANSTO Collaboration Area



Education and Health Precincts

The State Government acknowledges Education and Health Precincts provide important services and employment for the local community. By encouraging continued growth there is an opportunity to attract more specialised skilled workforce to the region.

Kogarah

The Kogarah Health and Education Precinct predominately services Bayside and Georges River LGA's and forms part of the South Easter Sydney Local Health District (LHD). The region is a major health hub with the Plan identifying half of jobs are based in the healthcare and social assistance sector.

The South District Plan (pg.. 59) states the objectives for this Collaboration Area are to:



Prioritise land use to grow existing and new allied health and education services.



Increase knowledge-based and population serving employment.



Provide affordable housing for students, moderate income households and health visitors.



Investigate opportunities to improve connections within the precinct and Greater Sydney.

Bankstown-Lidcombe

The Bankstown-Lidcombe Health and Education Precinct is still growing, and it is anticipated the Bankstown-Lidcombe Hospital will continue to be a catalyst for other health and education complementary services to co-locate within the precinct. Infrastructure improvements in the Sydney Metro City and Southwest will also boost the appeal of the region for residents and healthcare providers to relocate. The South District Plan (pg.. 60) states the objectives for this Collaboration Area are to:



Identify locations for the key facilities and create opportunities for allied health and education services to locate in the precinct.



Provide affordable housing for students, moderate income households and health visitors.



Improve accessibility and connections to public transport network.



Bankstown Airport and Milperra Industrial Area


The Bankstown Airport is recognised as a trade gateway for the region and mainly provides general aviation, parcel freight and recreational flying services. Over the next 20 years, the role and capacity of Bankstown Airport is expected to increase due to the flow on impact of Western Sydney Airport and Badgerys Creek Aerotropolis.


The Milperra Industrial Area adjoins Bankstown Airport is a major employment centre in the South District accommodating approximately 15,700 workers.


The Plan identifies growth in this region will continue to be supported as an industrial and employment hub for the South District due to access to road, rail and air transport.


According to The Bankstown Airport Masterplan 2014, approximately 130 hectares has been allocated to facilitate future growth of non-aviation uses, indicating there is still considerable growth to occur in this area over the coming years.


The South District Plan (pg. 60) states the objectives for this Collaboration Area are:

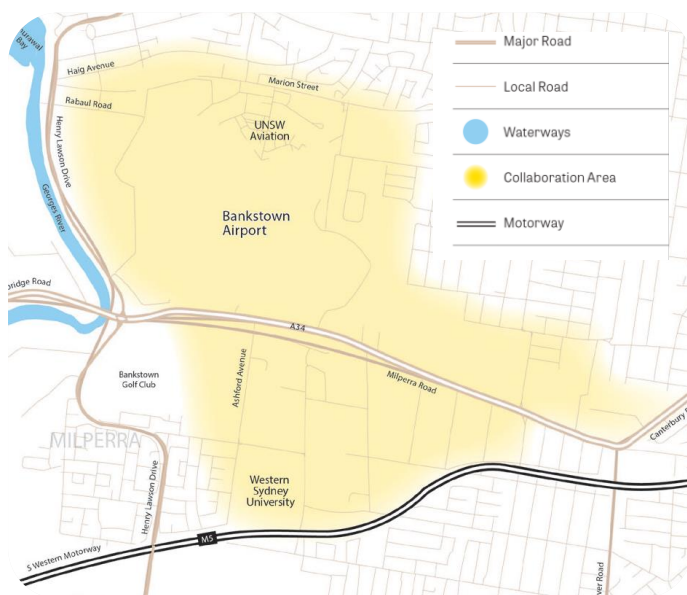
 Improve transport connections to the broader District.

 Integrate planning for the airport with planning of surrounding lands.

 Coordinate infrastructure delivery.

 Facilitate advanced manufacturing and innovation.

 Expand opportunities stemming from Western Sydney University Bankstown Campus and the University of NSW Aviation School.



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities

Figure 3: Bankstown Airport-Milperra Industrial Collaboration Area

1 in 3 jobs
*manufacturing based in
Milperra Industrial Area.*
(includes advanced manufacturing operations)





South District Part 2


Strategic Centres

Strategic Centres are key for the local community providing employment, goods and services, transport and housing and help achieve the goal of a 30-minute city. Across the South District, the Strategic Centres include Bankstown, Campsie, Hurstville, Kogarah, Miranda and Sutherland. The Plan (pg. 62) states strategic centres are generally characterised by the following factors:

 High levels of private sector investment.

 Flexibility, so that the private sector can choose where and when to invest.

 Co-location of a wide mix of activities, including residential.

 High levels of amenity, walkability and being cycle-friendly.

 Areas identified for commercial uses and, where appropriate, commercial.

*1 in 5 jobs
based in Strategic Centres
in the South District.*




HPS work with you at every stage of your healthcare project from conception to completion to ensure a successful outcome for your project.

The Plan stipulates (pg. 62) “employment growth is the principal underlying economic goal for metropolitan and strategic centres” coupled with the impact of COVID-19, there may be some upward pressure on demand for suburban office locations that allow people to work closer to home from satellite offices. One of the key challenges will be ensuring sufficient development of commercial space and residential/mixed use buildings that will support future growth of the community. With new development potentially attracting new business opportunities and boosting population growth there may new prospects unlocked for health service providers in these strategic centres to cater for growing demand.



South District Part 2

Bankstown

12,100
estimated jobs
in 2016

17,000-25,000
2036 job target

- Diverse mix of retail, healthcare, community and civic services.
- Sydney Metro City and Southwest will improve accessibility and encourage growth.
- Sydenham to Bankstown Urban Renewal Corridor to create housing and job growth.
- Emerging health and education precinct being Bankstown-Lidcombe.
- Plan to encourage activation of secondary streets.



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities and Public open space – Sydney Open Space Audit (DPE 2016), aerial photo – Nearmap 2018.

Figure 4: Bankstown

Campsie



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities and Public open space – Sydney Open Space Audit (DPE 2016), aerial photo – Nearmap 2018.

Figure 5: Campsie

4,800
estimated jobs
in 2016

7,000-7,500
2036 job target

- Commercial centre providing employment.
- Transport hub for rail and bus services.
- Sydney Metro City and Southwest will improve accessibility and encourage growth.
- Strengthen links to Canterbury Hospital and surrounding allied health services.
- Plan to encourage activation of secondary streets.



South District Part 2

Hurstville



11,600
estimated jobs
in 2016



15,000-20,000
2036 job target



Diverse mix of retail (high street and large centres) and commercial precinct.



Growing health sector, including expansion of hospital and allied health services.



Good transport access to rail and bus services for residents and employees.



Promote more administrative and civic services in the centre.



Plan to encourage activation of secondary streets.



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities and Public open space – Sydney Open Space Audit (DPE 2016), aerial photo – Nearmap 2018.

Figure 6: Hurstville

Kogarah



11,800
estimated jobs
in 2016



16,000-20,500
2036 job target



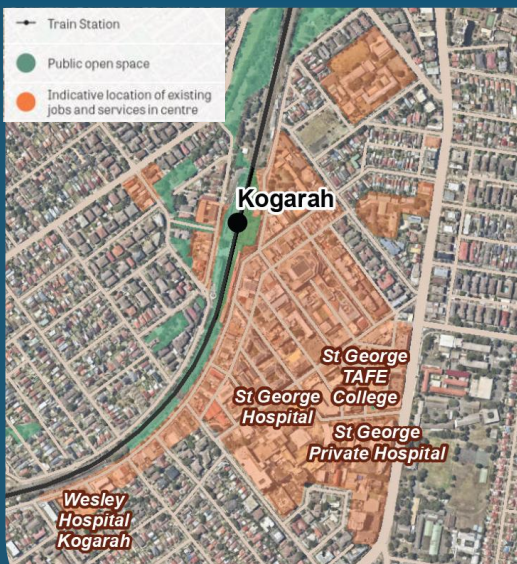
Diverse mix of retail, commercial and health uses will be encouraged to continue for growth.



Support for health and education precinct around St Georges hospital will boost local jobs.



Plan to encourage activation of secondary streets.



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities and Public open space – Sydney Open Space Audit (DPE 2016), aerial photo – Nearmap 2018.

Figure 7: Kogarah




South District Part 2

Miranda


 **7,000**
estimated jobs
in 2016

 **8,000-11,500**
2036 job target

 Diverse mix of retail including high street, large and local retail.

 Established medical services.

 Good transport access to rail, road and bus services for residents and employees.

 Encourage more commercial and retail activity to generate job opportunities.


 Plan to encourage activation of secondary streets.




Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities and Public open space – Sydney Open Space Audit (DPE 2016), aerial photo – Nearmap 2018.


Figure 8: Miranda


Sutherland


 **5,700**
estimated jobs
in 2016

 **8,000-9,000**
2036 job target

 Diverse mix of retail, commercial, entertainment and community services.

 Encourage more administrative and civic services.

 Encourage more commercial and retail activity to generate job opportunities

 Plan to encourage activation of secondary streets.



Source: Greater Sydney Commission, Our Greater Sydney 2056, South District Plan – connecting communities and Public open space – Sydney Open Space Audit (DPE 2016), aerial photo – Nearmap 2018.

Figure 9: Sutherland



Our next newsletter will examine how the North District is expected to grow by 2036. The North District comprises the LGA's of City of Ryde, Hornsby, Hunters Hill, Ku-ring-gai, Lane Cove, Mosman, North Sydney, Northern Beaches and Willoughby.



Source: Greater Sydney Commission, Our Greater Sydney 2056, North District Plan

Figure 10: North District

If you would like more information about this article or need to discuss your health project, please contact:

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